Perpetual

Perpetual Select Super Plan
Perpetual Select Pension Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R1057034

Switch request

Please complete this form in black ink using BLOCK letters.

Please note that this form can only be used when switching to investment options available in the Select Super Plan or Select Pension Plan.

1. Member details (must be completed)

member number			
name			
phone (after hours)		phone (business hours)	

2. Switch details

Please provide your new allocation and investment strategy in the below table.

Please specify what percentage of your portfolio you want in each investment option after the switch. Our system will calculate and execute the necessary transactions to achieve your desired allocation.

The 'new investment strategy' percentage will be used for contributions, pension payments, auto-rebalancing and compulsory rebalancing (where applicable).

Both columns of the table are mandatory, and total should be equal to 100%.

	Update to	
investment options	**new allocation %**	**new investment strategy %**
Conservative		
Diversified		
Balanced		
Growth		
Hight Growth (Super and TTR only)		
Cash		
Australian Share (Super and TTR only)		
International Share (Super and TTR only		
Total	**0** 100%	**0** 100%

There may be circumstances where we consider processing a switch will not be consistent with our duties as trustee of the Fund, such as where we consider that processing the switch is not in the best interests of members as a whole. In these cases, we may exercise our right to reject and not process your switch request. If this occurs, we will notify you.

3. Applicant signature and declaration

Please note: The terms and conditions for the investment options you have selected may differ from your previous selection. Please contact your financial adviser, call us on 1800 677 442 or visit our website at www.perpetual.com.au for a copy of the current Product Disclosure Statement with details of all available investment options.

signature		date	
print name			

Forward your completed form to:

Perpetual Select Super and Pension
Reply Paid 95150
PO Box 616
Parramatta NSW 2124

Alternatively, you can send us a copy by email:
Email: selectsuperandpension@perpetual.com.au

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